

United States Bankruptcy Court
Eastern District of California

In re **Club One Casino, Inc.**

Debtor

Case No. **15-14017**Chapter **11**

SUMMARY OF SCHEDULES

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors must also complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	0.00		
B - Personal Property	Yes	4	6,134,178.02		
C - Property Claimed as Exempt	Yes	1			
D - Creditors Holding Secured Claims	Yes	1		24,290,150.00	
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	8		93,015.58	
F - Creditors Holding Unsecured Nonpriority Claims	Yes	7		10,786,117.53	
G - Executory Contracts and Unexpired Leases	Yes	8			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	Yes	2			0.00
J - Current Expenditures of Individual Debtor(s)	Yes	2			0.00
Total Number of Sheets of ALL Schedules		35			
Total Assets			6,134,178.02		
Total Liabilities				35,169,283.11	

United States Bankruptcy Court
Eastern District of California

In re **Club One Casino, Inc.**

Debtor

Case No. **15-14017**Chapter **11**

STATISTICAL SUMMARY OF CERTAIN LIABILITIES AND RELATED DATA (28 U.S.C. § 159)

If you are an individual debtor whose debts are primarily consumer debts, as defined in § 101(8) of the Bankruptcy Code (11 U.S.C. § 101(8)), filing a case under chapter 7, 11 or 13, you must report all information requested below.

- ☐ Check this box if you are an individual debtor whose debts are NOT primarily consumer debts. You are not required to report any information here.

This information is for statistical purposes only under 28 U.S.C. § 159.

Summarize the following types of liabilities, as reported in the Schedules, and total them.

Type of Liability	Amount
Domestic Support Obligations (from Schedule E)	
Taxes and Certain Other Debts Owed to Governmental Units (from Schedule E)	
Claims for Death or Personal Injury While Debtor Was Intoxicated (from Schedule E) (whether disputed or undisputed)	
Student Loan Obligations (from Schedule F)	
Domestic Support, Separation Agreement, and Divorce Decree Obligations Not Reported on Schedule E	
Obligations to Pension or Profit-Sharing, and Other Similar Obligations (from Schedule F)	
TOTAL	

State the following:

Average Income (from Schedule I, Line 12)	
Average Expenses (from Schedule J, Line 22)	
Current Monthly Income (from Form 22A-1 Line 11; OR, Form 22B Line 14; OR, Form 22C-1 Line 14)	

State the following:

1. Total from Schedule D, "UNSECURED PORTION, IF ANY" column		
2. Total from Schedule E, "AMOUNT ENTITLED TO PRIORITY" column		
3. Total from Schedule E, "AMOUNT NOT ENTITLED TO PRIORITY, IF ANY" column		
4. Total from Schedule F		
5. Total of non-priority unsecured debt (sum of 1, 3, and 4)		

In re **Club One Casino, Inc.**Case No. **15-14017**

Debtor

SCHEDULE A - REAL PROPERTY

Except as directed below, list all real property in which the debtor has any legal, equitable, or future interest, including all property owned as a cotenant, community property, or in which the debtor has a life estate. Include any property in which the debtor holds rights and powers exercisable for the debtor's own benefit. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor holds no interest in real property, write "None" under "Description and Location of Property."

Do not include interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If an entity claims to have a lien or hold a secured interest in any property, state the amount of the secured claim. See Schedule D. If no entity claims to hold a secured interest in the property, write "None" in the column labeled "Amount of Secured Claim." If the debtor is an individual or if a joint petition is filed, state the amount of any exemption claimed in the property only in Schedule C - Property Claimed as Exempt.

Description and Location of Property	Nature of Debtor's Interest in Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption	Amount of Secured Claim
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None

Sub-Total > **0.00** (Total of this page)Total > **0.00**

(Report also on Summary of Schedules)

0 continuation sheets attached to the Schedule of Real Property

In re **Club One Casino, Inc.**Case No. **15-14017**

Debtor

SCHEDULE B - PERSONAL PROPERTY

Except as directed below, list all personal property of the debtor of whatever kind. If the debtor has no property in one or more of the categories, place an "x" in the appropriate position in the column labeled "None." If additional space is needed in any category, attach a separate sheet properly identified with the case name, case number, and the number of the category. If the debtor is married, state whether husband, wife, both, or the marital community own the property by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the debtor is an individual or a joint petition is filed, state the amount of any exemptions claimed only in Schedule C - Property Claimed as Exempt.

Do not list interests in executory contracts and unexpired leases on this schedule. List them in Schedule G - Executory Contracts and Unexpired Leases.

If the property is being held for the debtor by someone else, state that person's name and address under "Description and Location of Property."

If the property is being held for a minor child, simply state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
1. Cash on hand		Cash on Hand (Cage)	-	316,711.50
2. Checking, savings or other financial accounts, certificates of deposit, or shares in banks, savings and loan, thrift, building and loan, and homestead associations, or credit unions, brokerage houses, or cooperatives.		Tip Pool Account No. xxxx9674 (Employee Trust Funds) Premier Valley Bank	-	27,192.29
		Vault Account No. xxxx4479 Premier Valley Bank	-	5,594.23
		General Operating Account No. xxxx4872 (includes \$22,277.90 being held for SBOE) Premier Valley Bank	-	344,719.00
		ATM Account No. xxxx4461 Premier Valley Bank	-	25,717.00
		Chip Liability Account No. xxxx6861 (Restricted) Premier Valley Bank	-	600,422.00
		Money Market Account No. xxxx7232 Premier Valley Bank	-	402,281.00
3. Security deposits with public utilities, telephone companies, landlords, and others.	X			
4. Household goods and furnishings, including audio, video, and computer equipment.	X			
5. Books, pictures and other art objects, antiques, stamp, coin, record, tape, compact disc, and other collections or collectibles.	X			
6. Wearing apparel.	X			
7. Furs and jewelry.	X			

Sub-Total > **1,722,637.02**
(Total of this page)

3 continuation sheets attached to the Schedule of Personal Property

In re **Club One Casino, Inc.**Case No. **15-14017**

Debtor

SCHEDULE B - PERSONAL PROPERTY

(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
8. Firearms and sports, photographic, and other hobby equipment.	X			
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X			
10. Annuities. Itemize and name each issuer.	X			
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X			
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X			
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X			
14. Interests in partnerships or joint ventures. Itemize.	X			
15. Government and corporate bonds and other negotiable and nonnegotiable instruments.	X			
16. Accounts receivable.		Bad Checks (only 50% or less collectable)	-	64,713.00
		Club One Acquisition Corp.	-	2,758,867.00
		21st Dist. Ag. Assn. (Rent)	-	7,200.00
		CasinoMoney (ATM Machines)	-	15,432.00
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X			
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X			

Sub-Total > **2,846,212.00**
(Total of this page)

Sheet 1 of 3 continuation sheets attached
to the Schedule of Personal Property

In re **Club One Casino, Inc.**Case No. **15-14017**

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X			
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X			
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.		Club One Casino, Inc., Club Acquisition Corp. v. Louis Sarantos, Clovis 500 Club & George Sarantos Fresno Superior Court Case #15CECG02704	-	Unknown
22. Patents, copyrights, and other intellectual property. Give particulars.	X			
23. Licenses, franchises, and other general intangibles. Give particulars.		City of Fresno Dept of Finance/Business Tax/Permits Cardroom Permit for 51 Tables Term: January 15, 2015 through January 13, 2016 California Gaming Control Commission Owner's Gambling License No. GEGE-001121 Term: October 1, 2015 through June 30, 2017 ABC On-Sale Liquor License ABC Catering Permit ABC Event Permit	-	Unknown 250,000.00 Unknown
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.		Proprietary Player Card System	-	Unknown
25. Automobiles, trucks, trailers, and other vehicles and accessories.		2001 Ford F150 Pickup	-	Unknown
		2014 Honda Odyssey Minivan 4 Door	-	30,000.00

Sub-Total > **280,000.00**
(Total of this page)

Sheet 2 of 3 continuation sheets attached
to the Schedule of Personal Property

In re **Club One Casino, Inc.**Case No. **15-14017**

Debtor

SCHEDULE B - PERSONAL PROPERTY
(Continuation Sheet)

Type of Property	N O N E	Description and Location of Property	Husband, Wife, Joint, or Community	Current Value of Debtor's Interest in Property, without Deducting any Secured Claim or Exemption
		Scissor Lift	-	Unknown
26. Boats, motors, and accessories.	X			
27. Aircraft and accessories.	X			
28. Office equipment, furnishings, and supplies.		Various Pieces of of Art Location: 1033 Van Ness Avenue, Fresno CA 93721	-	3,250.00
29. Machinery, fixtures, equipment, and supplies used in business.		Casino Equipment Location: 1033 Van Ness Avenue, Fresno CA 93721	-	261,503.00
		Computer, AV and Audio Equipment throughout Facility Location: 1033 Van Ness Avenue, Fresno CA 93721	-	207,445.00
		Leasehold Improvements Location: 1033 Van Ness Avenue, Fresno CA 93721	-	691,718.00
30. Inventory.		Food, Beverage, and Gift Shop Inventory	-	121,413.00
31. Animals.	X			
32. Crops - growing or harvested. Give particulars.	X			
33. Farming equipment and implements.	X			
34. Farm supplies, chemicals, and feed.	X			
35. Other personal property of any kind not already listed. Itemize.	X			

Sub-Total > **1,285,329.00**
(Total of this page)

Total > **6,134,178.02**

(Report also on Summary of Schedules)

Sheet **3** of **3** continuation sheets attached
to the Schedule of Personal Property

In re **Club One Casino, Inc.**Case No. **15-14017**

Debtor

SCHEDULE C - PROPERTY CLAIMED AS EXEMPTDebtor claims the exemptions to which debtor is entitled under:
(Check one box)☐ 11 U.S.C. §522(b)(2)☒ 11 U.S.C. §522(b)(3)☐ Check if debtor claims a homestead exemption that exceeds
\$155,675. (Amount subject to adjustment on 4/1/16, and every three years thereafter
with respect to cases commenced on or after the date of adjustment.)

Description of Property	Specify Law Providing Each Exemption	Value of Claimed Exemption	Current Value of Property Without Deducting Exemption
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NONE.

Case No. 15-14017

SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

0 continuation sheets attachedSubtotal
(Total of this page)

Total
(Report on Summary of Schedules)

Best Case Bankruptcy

In re **Club One Casino, Inc.**Case No. **15-14017**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

A complete list of claims entitled to priority, listed separately by type of priority, is to be set forth on the sheets provided. Only holders of unsecured claims entitled to priority should be listed in this schedule. In the boxes provided on the attached sheets, state the name, mailing address, including zip code, and last four digits of the account number, if any, of all entities holding priority claims against the debtor or the property of the debtor, as of the date of the filing of the petition. Use a separate continuation sheet for each type of priority and label each with the type of priority.

The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. § 112 and Fed. R. Bankr. P. 1007(m).

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H-Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community." If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of claims listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all claims listed on this Schedule E in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules.

Report the total of amounts entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

Report the total of amounts not entitled to priority listed on each sheet in the box labeled "Subtotals" on each sheet. Report the total of all amounts not entitled to priority listed on this Schedule E in the box labeled "Totals" on the last sheet of the completed schedule. Individual debtors with primarily consumer debts report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets)

☒ 503(b)(9) claims

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$6,150* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,775* for deposits for the purchase, lease, or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☒ **Taxes and certain other debts owed to governmental units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to maintain the capital of an insured depository institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for death or personal injury while debtor was intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6E (Official Form 6E) (4/13) - Cont.

In re **Club One Casino, Inc.**Case No. **15-14017**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Continuation Sheet)

503(b)(9) claims

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O N T I N G E N T	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. xxx010 1st Quality Produce PO Box 2307 Fresno, CA 93745			503(b)(9) claim					0.00
							1,829.20	1,829.20
Account No. Ace Trophy Shop 1050 Pollasky Avenue Clovis, CA 93612			503(b)(9) claim					0.00
							227.27	227.27
Account No. xxx8161 Airgas NCN PO Box 602792 Charlotte, NC 28260-2792			503(b)(9) claim					0.00
							114.30	114.30
Account No. 150000008 AmeriPride Uniform Services PO Box 1159 Bemidji, MN 56619-1159			503(b)(9) claim					0.00
							115.21	115.21
Account No. CBS Distributing, Inc. 58 E. Birch Street Pinedale, CA 93650			503(b)(9) claim					0.00
							285.15	285.15
Subtotal (Total of this page)							2,571.13	0.00
							2,571.13	2,571.13

Sheet **1** of **7** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/13) - Cont.

In re **Club One Casino, Inc.**Case No. **15-14017**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Continuation Sheet)

503(b)(9) claims

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B I T O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. xx3488 Challenge Dairy Products, Inc. PO Box 742266 Los Angeles, CA 90074-2266		-	503(b)(9) claim				1,398.06	0.00 1,398.06
Account No. Choice Food Products, Inc. dba Saldino Sausage Co. 1822 W. Hedges Fresno, CA 93728		-	503(b)(9) claim				563.24	0.00 563.24
Account No. xx7277 Core-Mark International, Inc. PO Box 70458 Bakersfield, CA 93387-0458		-	503(b)(9) claim				1,602.10	0.00 1,602.10
Account No. x1285 Donaghy Sales, LLC 2363 S. Cedar Avenue Fresno, CA 93725		-	503(b)(9) claim				881.90	0.00 881.90
Account No. EnviroClean PO Box 101074 Pasadena, CA 91189-1074		-	503(b)(9) claim				1,515.80	0.00 1,515.80
Subtotal (Total of this page)							5,961.10	0.00 5,961.10

Sheet **2** of **7** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/13) - Cont.

In re **Club One Casino, Inc.**Case No. **15-14017**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)

503(b)(9) claims

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			503(b)(9) claim					
FACSCO 1528 Thesta Street Fresno, CA 93703	-							0.00
							41.29	41.29
Account No.			503(b)(9) claim					
Ferguson Enterprises, Inc. #690 File 56809 Los Angeles, CA 90074-6809	-							0.00
							65.95	65.95
Account No.			503(b)(9) claim					
Galls, LLC 24296 Network Place Chicago, IL 60673-1242	-							0.00
							6.82	6.82
Account No. xxxxxxxxxxxx2500			503(b)(9) claim					
Home Depot Credit Services Dept 32-2139332500 PO Box 183175 Columbus, OH 43218-3175	-							0.00
							698.57	698.57
Account No.			503(b)(9) claim					
La Boulangerie French Bakery 730 West Shaw Avenue Fresno, CA 93704	-							0.00
							182.40	182.40
Subtotal								0.00
(Total of this page)							995.03	995.03

Sheet **3** of **7** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/13) - Cont.

In re **Club One Casino, Inc.**Case No. **15-14017**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

503(b)(9) claims

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B I T O R	H W J C	Husband, Wife, Joint, or Community DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No. CLU			503(b)(9) claim					
Max's Artisan Breads PO Box 9322 Fresno, CA 93792-9322		-					0.00	
						578.56		578.56
Account No.			503(b)(9) claim					
Meat Market 454 W. Alluvial Fresno, CA 93650		-					0.00	
						2,292.66		2,292.66
Account No. 5019			503(b)(9) claim					
My Office Products.com PO Box 306003 Nashville, TN 37230-6003		-					0.00	
						177.74		177.74
Account No.			503(b)(9) claim					
Saladino's, Inc. PO Box 12266 Fresno, CA 93777-2266		-					0.00	
						2,063.64		2,063.64
Account No.			503(b)(9) claim					
Tech Art Manufacturing, Inc. 4185 W. Teco Avenue Las Vegas, NV 89118		-					0.00	
						180.00		180.00
Subtotal							0.00	
(Total of this page)							5,292.60	5,292.60

Sheet **4** of **7** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6E (Official Form 6E) (4/13) - Cont.

In re **Club One Casino, Inc.**Case No. **15-14017**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS (Continuation Sheet)

503(b)(9) claims

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R R	H U B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								A M O U N T E N T I T L E D T O P R I O R I T Y
Account No. 63515688 U.S. Foodservice Dept 34766 PO Box 3900 San Francisco,, CA 94139		-	503(b)(9) claim Trade Payables					0.00
							5,061.43	5,061.43
Account No. 1501 Valley Wide Beverage Company 4010 E. Hardy Avenue Fresno, CA 93725		-	503(b)(9) claim					0.00
							1,648.00	1,648.00
Account No. ValPrint PO Box 12332 Fresno, CA 93777		-	503(b)(9) claim					0.00
							1,818.18	1,818.18
Account No. xxxxx-x0000 Yosemite Linen Supply, Inc. PO Box 2697 Fresno, CA 93745		-	503(b)(9) claim					0.00
							526.35	526.35
Account No.								
Subtotal								0.00
(Total of this page)							9,053.96	9,053.96

Sheet **5** of **7** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re **Club One Casino, Inc.**Case No. **15-14017**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

(Continuation Sheet)

**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E D E B T O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								AMOUNT ENTITLED TO PRIORITY
Account No.			Current					
California Gambling Control Commission 2399 Gateway Oaks Dr. Suite 220 Sacramento, CA 95833-4231		-	Table Tax Liability Paid through 2015				0.00	0.00
Account No.			2015					
City of Fresno PO Box 2069 Fresno, CA 93718		-	Table Tax Liability for period 10/1/2015 - 10/13/2015				40,063.86	40,063.86
Account No.			2015					
City of Fresno PO Box 2069 Fresno, CA 93718		-	Business Tax for period 4/1/2015 - 6/30/2015 & 7/1/2015 - 9/30/2015				6,800.00	6,800.00
Account No.			Current					
Employment Development Department Bankruptcy Special Procedures Group PO Box 826900 MIC 92E Sacramento, CA 94280-0001		-	Payroll tax Liabilities				Unknown	0.00
Account No.			FOR NOTICE PURPOSES ONLY					
Franchise Tax Board Bankruptcy Section MS A-340 PO Box 2952 Sacramento, CA 95812-2952		-					0.00	0.00
Subtotal							46,863.86	0.00
(Total of this page)							46,863.86	46,863.86

Sheet **6** of **7** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

In re **Club One Casino, Inc.**Case No. **15-14017**

Debtor

SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS
(Continuation Sheet)**Taxes and Certain Other Debts
Owed to Governmental Units**

TYPE OF PRIORITY

CREDITOR'S NAME, AND MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions.)	C O D E B O R	H U S B A N D, W I F E, J O I N T, O R C O M M U N I T Y	D A T E C L A I M W A S I N C U R R E D A N D C O N S I D E R A T I O N F O R C L A I M	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	A M O U N T O F C L A I M	AMOUNT NOT ENTITLED TO PRIORITY, IF ANY
								A M O U N T E N T I T L E D T O P R I O R I T Y
Account No.			Current					
Internal Revenue Service PO Box 7346 Philadelphia, PA 19101-7346		-	Payroll Tax Liability					Unknown
							Unknown	0.00
Account No.			ON BEHALF OF: Internal Revenue Service				Notice Only	
United States Attorney (for Internal Revenue Service) 2500 Tulare Street, Suite 4401 Fresno, CA 93721								
Account No.			September 2013					
State Board of Equalization Account Information Group MIC 29 PO Box 942879 Sacramento, CA 94279-0029		-	Sales Tax Liability September 30th = \$15,171.18 October 1-13th = \$7,106.72					0.00
							22,277.90	22,277.90
Account No.								
Account No.								
Subtotal (Total of this page)							22,277.90	22,277.90
Total (Report on Summary of Schedules)							93,015.58	93,015.58

Sheet **7** of **7** continuation sheets attached to
Schedule of Creditors Holding Unsecured Priority Claims

B6F (Official Form 6F) (12/07)

In re **Club One Casino, Inc.**Case No. **15-14017**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS

State the name, mailing address, including zip code, and last four digits of any account number, of all entities holding unsecured claims without priority against the debtor or the property of the debtor, as of the date of filing of the petition. The complete account number of any account the debtor has with the creditor is useful to the trustee and the creditor and may be provided if the debtor chooses to do so. If a minor child is a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m). Do not include claims listed in Schedules D and E. If all creditors will not fit on this page, use the continuation sheet provided.

If any entity other than a spouse in a joint case may be jointly liable on a claim, place an "X" in the column labeled "Codebtor," include the entity on the appropriate schedule of creditors, and complete Schedule H - Codebtors. If a joint petition is filed, state whether the husband, wife, both of them, or the marital community may be liable on each claim by placing an "H," "W," "J," or "C" in the column labeled "Husband, Wife, Joint, or Community."

If the claim is contingent, place an "X" in the column labeled "Contingent." If the claim is unliquidated, place an "X" in the column labeled "Unliquidated." If the claim is disputed, place an "X" in the column labeled "Disputed." (You may need to place an "X" in more than one of these three columns.)

Report the total of all claims listed on this schedule in the box labeled "Total" on the last sheet of the completed schedule. Report this total also on the Summary of Schedules and, if the debtor is an individual with primarily consumer debts, report this total also on the Statistical Summary of Certain Liabilities and Related Data.

☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		Husband, Wife, Joint, or Community					
Account No. xx2971 American Gaming Systems, LLC PO Box 205371 Dallas, TX 75320-5371		-	Royalties				125.00
Account No. Arthur Moreno c/o Mark W. Kelsey, Esq. 877 Ygnacio Valley Road, Suite 208 Walnut Creek, CA 94596		-	Lawsuit Fresno County Superior Court Case No. 14CECG03196		X	X	Unknown
Account No. Arthur Moreno 2384 N. Brunswick Fresno, CA 93722			ON BEHALF OF: Arthur Moreno				Notice Only
Account No. AT&T Business Services PO Box 5025 Carol Stream, IL 60197		-	Phone Services				92.86
Subtotal (Total of this page)							217.86

6 continuation sheets attached

B6F (Official Form 6F) (12/07) - Cont.

In re **Club One Casino, Inc.**Case No. **15-14017**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No. xx6807			Phone Services				0.26
Birch Communications PO Box 105066 Atlanta, GA 30348-5066		-					
Account No.			Armored Transportation Services				639.87
Brink's Incorporated File No 52005 Los Angeles, CA 90074-2266		-					
Account No.			Services				57.67
CONEXIS PO Box 6241 Orange, CA 92863-6241		-					
Account No.			Broadcasting				1,630.00
Cumulus Broadcasting, LLC 3603 Momentum Place Chicago, IL 60689-5336		-					
Account No.			Management Fees from 2008 to 6/19/2015				191,535.00
Dana D. Messina 11150 Santa Monica Blvd., Suite 700 Los Angeles, CA 90025		-					
Sheet no. <u>1</u> of <u>6</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							193,862.80

B6F (Official Form 6F) (12/07) - Cont.

In re **Club One Casino, Inc.**Case No. **15-14017**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			Hawk and EZ Trak System License				
DEQ Systems Corp. Agent for Service of Process National Corporate Research, Ltd. 523 W 6th Street, Suite 544 Los Angeles, CA 90014		-					3,650.00
Account No.			2/22/2008				
Elaine R. Long, Trustee 7685 N. Ricewood Ave Fresno, CA 93711		-	Promissory Note (Subordinated, net of offsets)				3,857,193.58
Account No.							
Elaine R. Long, Trustee c/o James Betts, Esq. 907 Sanata Fe Avenue, #201 Fresno, CA 93721			ON BEHALF OF: Elaine R. Long, Trustee				Notice Only
Account No.							
Riley C. Walter, Esq. Walter & Wilhelm Law Group 205 E River Park Circle, Suite 410 Fresno, CA 93720			ON BEHALF OF: Elaine R. Long, Trustee				Notice Only
Account No.			2/22/2008				
George L. Sarantos 49 Scenic Crest Trail Rancho Mirage, CA 92270		-	Promissory Note (Subordinated, net of offsets)				3,857,193.58
Sheet no. <u>2</u> of <u>6</u> sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page)
							7,718,037.16

B6F (Official Form 6F) (12/07) - Cont.

In re **Club One Casino, Inc.**Case No. **15-14017**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS (Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.							
George L. Sarantos c/o Stephen Cornwell, Esq. 7045 N. Fruit Avenue Fresno, CA 93711-0761			ON BEHALF OF: George L. Sarantos				Notice Only
Account No.							
Riley C. Walter, Esq. Walter & Wilhelm Law Group 205 E River Park Circle, Suite 410 Fresno, CA 93720			ON BEHALF OF: George L. Sarantos				Notice Only
Account No.							
Kobus Business Systems PO Box 330 Dinuba, CA 93618		-	Gift Card & Aloha POS System				1,461.04
Account No.							
Kyle Kirkland 1033 Van Ness Avenue Fresno, CA 93721		-	Management Fee from 6/19/2015 to Present				66,075.00
Account No.							
Kyle Kirkland 1033 Van Ness Avenue Fresno, CA 93721		-	Management Fees from 2008 to 6/19/2015				1,723,814.00
Sheet no. 3 of 6 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims							Subtotal (Total of this page) 1,791,350.04

In re **Club One Casino, Inc.**Case No. **15-14017**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B T O R	H W J C	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
			DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			Workers' Comp Claim, Case No. ADJ6818372 No Amended Petition since October 2009				Unknown
Linda Mazzei PO Box 1794 Clovis, CA 93613		-			X	X	
Account No.			Local Publisher				49.00
McCormick Marketing, Inc. 1682 W. San Ramon Avenue Fresno, CA 93711		-					
Account No.			Liability Agreement dated 12/17/2013 Legal Fees				1,070,212.00
Milbank, Tweed, et al. 601 South Figueroa Street Los Angeles, CA 90017	X	-					
Account No.			Regulatory Agencies for Notice Purposes Only				0.00
Sara Drake, Deputy Attorney General CA A.G. Indian Gaming Law Section 1300 "I" Street Sacramento, CA 95814		-					
Account No.			Trade Payables				10,918.86
Scientific Games PO Box 846961 Los Angeles, CA 90084-6961		-					

Sheet no. 4 of 6 sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page)

1,081,179.86

B6F (Official Form 6F) (12/07) - Cont.

In re **Club One Casino, Inc.**Case No. **15-14017**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E B O R	Husband, Wife, Joint, or Community	C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C				
Account No. xxE509						
Stanton Office Machine Co. 4312 N. Selland Avenue Fresno, CA 93722		-	Copier Dealer			1,018.81
Account No.						
Thomas Bowers 3293 Purdue Avenue Clovis, CA 93611		-	Employee Litigation			Unknown
Account No.						
ThyssenKrupp Elevator Corp. PO Box 933004 Atlanta, GA 31193-3004		-	Elevator Services			451.00
Account No.						
Todd Vlaanderen, Chief Counsel Legal Division California Gambling Control Commission 2399 Gateway Oaks Drive, Suite 220 Sacramento, CA 95833		-	Regulatory Agencies for Notice Purposes Only			0.00
Account No.						
U.S. Equipment Finance 1310 Madrid Street Marshall, MN 56258		-	Copier Lease 4 Copiers			Unknown
Sheet no. 5 of 6 sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						
Subtotal (Total of this page)						1,469.81

In re **Club One Casino, Inc.**Case No. **15-14017**

Debtor

SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS
(Continuation Sheet)

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	C O D E D E B T O R	Husband, Wife, Joint, or Community		C O N T I N G E N T	U N L I Q U I D A T E D	D I S P U T E D	AMOUNT OF CLAIM
		H W J C	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.				
Account No.			Regulatory Agencies for Notice Purposes Only				0.00
Wayne Quint, Jr., Bureau Chief Bureau of Gambling Control, CA DOJ 4949 Broadway Sacramento, CA 95820		-					
Account No.							
Account No.							
Account No.							
Account No.							

Sheet no. **6** of **6** sheets attached to Schedule of
Creditors Holding Unsecured Nonpriority Claims

Subtotal
(Total of this page)

0.00

Total
(Report on Summary of Schedules)

10,786,117.53

In re **Club One Casino, Inc.**Case No. **15-14017**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser", "Agent", etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases or contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
21st District Agricultural Association 1121 S. Chance Avenue Fresno, CA 93702-3707	Type of Contract: Sublease (Satellite Wagering Facility Sublease (Fresno Fair)) Debtor's Interest: Subtenant Date: October 1, 2010, Second Amendment to the Sublease Terms: Debtor shall pay to Sublandlord, as rent, within 60-days following the end of each calendar quarter an amount equal to 40% of Gross Commissions and Gross Admissions less the employment costs actually paid by Subtenant attributable to the Admissions Employees' services at the Subleases Premises when the satellite wagering facility is open to the public and for a reasonable time before the opening and closing of business; Net Revenue from Sale of Forms; and Net Revenue from the Sale of Merchandise.
American Gaming Systems, LLC PO Box 205371 Dallas, TX 75320-5371	Type of Contract: License Agreement Date: Month-to-month Terms: Game royalty at \$125/month.
American Specialty Ins. & Risk Services 142 N. Main Street PO Box 309 Roanoke, IN 46783-0309	Type of Contract: Commercial General Liability Insurance Policy Date: November 15, 2014 - November 15, 2015 Terms: One year
American Specialty Ins. & Risk Services 142 N. Main Street PO Box 309 Roanoke, IN 46783-0309	Type of Contract: Liquor Liability Policy Date: November 17, 2014 - November 17, 2015 Terms: One year
American Specialty Ins. & Risk Services 142 N. Main Street PO Box 309 Roanoke, IN 46783-0309	Type of Contract: Commercial Auto Policy Date: November 15, 2014 - November 15, 2015 Terms: One year
American Specialty Ins. & Risk Services 142 N. Main Street PO Box 309 Roanoke, IN 46783-0309	Type of Contract: Commercial Umbrella Policy Date: November 15, 2014 - November 15, 2015 Terms: One year
AmeriPride Services 1050 W. Whitesbridge Avenue Fresno, CA 93706	Type of Contract: Rental Service Agreement for Uniforms Debtor's Interest: Lessee Date: January 27, 2014 Terms: 36 Month Agreement

In re **Club One Casino, Inc.**Case No. **15-14017**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Arise, LLC c/o Darrell Miers 1033 Van Ness Avenue Fresno, CA 93721	Type of Contract: Contract Amendment to provide proposition player services on controlled games Debtor's Interest: Party Date: May 1, 2014 - April 30, 2016 Terms: Can be cancelled on 30 days' notice.
Bally Gaming, Inc. Attn: Legal Dept. 6650 El Camino Road Las Vegas, NV 89118	Type of Contract: License and Lease Agreement to operate Bally's Equipment Debtor's Interest: Licensee Date: Agreement dated August 18, 2014 Terms: Lease payment after the initial 8 months of Lease Term is \$1,475/month
Bill Hughes, CPA Glass Ratner Advisory & Capital Group, L 2355 E. Camelback Road Phoenix, AZ 85016	Type of Contract: Chief Restructuring Officer Date: Engagement Letter dated October 9, 2015
Bill Zender & Associates 296 Doe Run Circle Henderson, NV 89012	Type of Contract: Outside Director Date: Management Services Agreement dated October 1, 2015
Brink's Incorporated PO Box 619031 Dallas, TX 75261-9031	Type of Contract: Armored Carrier Service Agreement Date: November 16, 1995 Terms: \$600 plus/month
Casino Gaming Concepts, Inc. 17595 Harvard Avenue, Suite C-522 Irvine, CA 92614	Type of Contract: License Agreement to operate card game known as "No Bust-21st Century Blackjack." Debtor's Interest: Licensee Date: October 1, 2000 Terms: Monthly royalties of \$3,000/month, which utilizes the Licensed game.
CasinoMoney, Inc. 941 Calle Negocio San Clemente, CA 92673	Type of Contract: Financial Service Agreement for Equipment and Financial Hardware and Software located in the Cage area of casino and ATM. Agreement Date: December 21, 2014 Terms: Agreement shall be for an initial term of 3 years. Thereafter, the Agreement shall automatically renew for successive 6 month periods unless terminated in writing.
City of Fresno PO Box 2069 Fresno, CA 93718	Type of Contract: Fixed Rate Patron Parking Agreement Debtor's Interest: Party Date: July 1, 2015 - June 30, 2016 Terms: Debtor permitted fixed rate parking in City of Fresno Garage No. 8 - one year. Payments made to SP Plus at \$6,000/month.

In re **Club One Casino, Inc.**Case No. **15-14017**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
DEQ Systems Corp. United States Office 7235 Bermuda Road, Suite G Las Vegas, NV 89119	Type of Contract: Agreement for Hawk and EZ Trak System License Debtor's Interest: Licensee Date: June 24, 2013 Terms: \$3,650/month
ERISA Compliance Services, Inc. 7525 N. Cedar Avenue, Suite 109 Fresno, CA 93720	Type of Contract: Consultants re Health & Welfare Plan Date: Entered into Agreement on July 1, 2014 Terms: Requirements of HIPPA, use and disclosure of PED, Covered entity PED, Accounting disclosures, Mitigation, Disclosures to workforce and/or third parties, Access to records by subject of record, Government access to records, Disposition of records upon termination. Welfare Benefits Include: Anthem Blue Cross-Medical HMO, Anthem Blue Cross- Medical PPO, Anthem Blue Cross-Medical HSA, Ameritas-Dental, Anthem Blue Cross-Life & AD&D.
Extra Space Storage 1844 S. Cherry Avenue Fresno, CA 93721	Type of Contract: Rental Storage Unit 20X20 Debtor's Interest: Occupant Rental Agreement Date: April 6, 2015 Property Stored: Furniture and decorations Terms: \$205/month
Extra Space Storage 1844 S. Cherry Avenue Fresno, CA 93721	Type of Contract: Rental Storage Unit 20X24 Debtor's Interest: Occupant Rental Agreement Date: April 18, 2012 Property Stored: Miscellaneous Business Equipment Terms: \$230/month
Extra Space Storage 1844 S. Cherry Avenue Fresno, CA 93721	Type of Contract: Rental Storage Unit Debtor's Interest: Occupant Terms: \$221/month
Fresno Park Tower LLC c/o Tom Richards Penstar Group 855 "M" Street Fresno, CA 93721-2759	Type of Contract: Non-Residential Lease Debtor's Interest: Tenant Lease Through: December 2016 and January 2017 Description of Property: approx. 28,884 square feet located on the first and second floors of the building located at 1033 Van Ness Avenue, Fresno, CA. Use of Property: Gaming and Food/Beverage service Terms: 5 years, with one five year option to extend; base rent of \$1.75 per net rentable square foot, 4% annual increase.
Intuit QuickBooks Corporate Headquarters 2700 Coast Avenue Mountain View, CA 94043	Type of Contract: QuickBooks Enterprise Software/Full Service Plan Date: May 25, 2015 - May 26, 2016 Terms: Billed Annually at \$1,755.39

In re **Club One Casino, Inc.**Case No. **15-14017**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Kobus Business Systems PO Box 330 Dinuba, CA 93618	Type of Contract: Maintenance Agreement & Aloha E-Card Account Date: November 15, 2013 Terms: Card Purchase of 1,000 Gift Cards / Loyalty Cards at \$1.15 each. \$50/monthly fee from Aloha Enterprise.
Kronos Incorporated 297 Billerica Road Chelmsford, MA 01824	Type of Contract: Contract - Support and Timeclock Replacement Debtor's Interest: Lessee Date: September 14, 2015 - September 3, 2016 Terms: Annual amount \$2,366.66
Kyle Kirkland 1033 Van Ness Avenue Fresno, CA 93721	Type of Contract: Casino Management Services Agreement Debtor's Interest: Casino Owner Date: June 19, 2015 Terms: Kyle Kirkland to address all aspects of casino, restaurant and bar operations for a fee of 1 and 1/2% gross revenues, plus expenses. 10 year term, with automatic extension of one more term unless either party provides written notice of termination.
Leaf Funding, Inc. c/o Insurance Service Center PO Box 979127 Miami, FL 33197-9127	Type of Contract: Insurance Policy on Leased Lanier & Lexmark XS6 Agreement Date: April 15, 2010 Terms: \$201.30/month
Lytle Consulting Services 529 Palmer Lane Menlo Park, CA 94025	Type of Contract: Gaming Compliance Consulting Services Agreement Date: July 1, 2011 Terms: \$1,500/month
Masque Publishing, Inc. 8400 Park Meadows Drive Lone Tree, CO 80124	Type of Contract: License Agreement for "Pure Spanish 21.5" and "Match the Dealer" Date: 9/21/2012 Terms: \$5,000/month
Matson Alarm Co., Inc. 8401 North Fresno Street Fresno, CA 93720	Type of Contract: Alarm Installation and Service Agreement Debtor's Interest: Party Date: April 11, 2002 Terms: \$35.50/month
Mercer Insurance Company PO Box 73909 Cedar Rapids, IA 52407-3909	Type of Contract: Property Insurance Policy Date: November 15, 2014 - November 15, 2015 Terms: One year
Mike Dages 39737 Road 274, #9 Bass Lake, CA 93604	Type of Contract: Consultant regarding Debtor's Relations with Government Bodies. Date: March 1, 2011 Terms: \$3,000/month

In re Club One Casino, Inc.Case No. 15-14017

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Muzak, LLC dba Mood Media 3318 Lakemont Blvd. Fort Mill, SC 29708	Type of Contract: Music Service Debtor's Interest: Subscriber Date: July 23, 2013 - July 23, 2016 Terms: \$54.60/month
Overlay Gaming Corp. 2470 St. Rose Pkwy, Suite 205 Henderson, NV 89074	Type of Contract: System License Agreement for PokerAtlas TableCaptain Software and installation Debtor's Interest: Licensee Date: August 21, 2015 Terms: \$50/touchscreen unit; other standard maintenance fees per table, etc.
Pacific Compensation Insurance Company 1 Baxter Way, Suite 170 Thousand Oaks, CA 91362-3803	Type of Contract: Workers Compensation Policy Date: July 10, 2015 - July 10, 2016 Terms: One year
Pepsi Beverages Company 1150 E. North Avenue Fresno, CA 93725	Type of Contract: Beverage Sales Agreement Date: August 1, 2015 - July 31, 2017
SHFL Entertainment 1106 Palms Airport Drive Las Vegas, NV 89119	Type of Contract: License and Lease Agreement for Fortune Pai Gow Poker Progressive & Video Progressive Sign Debtor's Interest: Licensee and Lessee Date: April 1, 2013 Terms: \$495/month
Shuffle Master, Inc. 1106 Palms Airport Drive Las Vegas, NV 89119	Type of Contract: License and Lease Agreement for Fortune Pai Gow Poker side bet, iDEAL shuffler, Pai Gow Dealer Display, Shuffler Installation Kit Debtor's Interest: Licensee and Lessee Date: July 31, 2008 Terms: \$1,175/month
Shuffle Master, Inc. 1106 Palms Airport Drive Las Vegas, NV 89119	Type of Contract: Lease Agreement for 3 Deck Mate Poker Shufflers and 1 Back-up Unit Debtor's Interest: Lessee Date: April 12, 2015 Terms: \$1,560/month
Shuffle Master, Inc. 1106 Palms Airport Drive Las Vegas, NV 89119	Type of Contract: Lease Agreement for 8 Deck Mate Poker Shufflers Debtor's Interest: Lessee Date: July 12, 2005 Terms: \$3,120/month
Shuffle Master, Inc. 1106 Palms Airport Drive Las Vegas, NV 89119	Type of Contract: Lease Agreement for 4 Multi 1.1 Shufflers and 4 Installation Kits Debtor's Interest: Lessee Date: January 5, 2005 Terms: \$1,000/month

In re **Club One Casino, Inc.**Case No. **15-14017**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Shuffle Master, Inc. 1106 Palms Airport Drive Las Vegas, NV 89119	Type of Contract: Lease Agreement for ACE Single Deck Shuffler, Back-up Unit, and Random Number Generator Signage for Pai Gow Debtor's Interest: Lessee Date: October 26, 2004 Terms: \$600/month
Shuffle Master, Inc. 1106 Palms Airport Drive Las Vegas, NV 89119	Type of Contract: License and Lease Agreement for Three Card Poker, MD-2 batch shuffler, and installation kit Debtor's Interest: Licensee and Lessee Date: May 19, 2009 Terms: \$985/month
Shuffle Master, Inc. 1106 Palms Airport Drive Las Vegas, NV 89119	Type of Contract: License and Lease Agreement for iDEAL single deck specialty shuffler and installation kit Debtor's Interest: Licensee and Lessee Date: December 31, 2009 Terms: \$495/month
Stanton Office Machine Co 4312 N. Selland Ave Fresno, CA 93722	Type of Contract: Equipment Lease Debtor's Interest: Lessee Date: January 7, 2010 Type of Equipment: Lanier LD 430cspf Copier and Lexmark XS651 Copier Terms: \$186 & \$166/month for 63 months
Starbucks Corporation PO Box 6363 Dover, DE 19905-6363	Type of Contract: Purchase Agreement for Verismo 701 espresso machine and Everpure 950 water softener Debtor's Interest: Owner Date: October 26, 2011
Starr Indemnity & Liability Company 399 Park Avenue New York, NY 10022	Type of Contract: Employment Practices Liability Coverage Date: April 29, 2015 - April 29, 2016 Terms: One year
Sting Alarm, Inc. 7120 Rafael Ridge Way Las Vegas, NV 89119	Type of Contract: System Equipment Purchase and Services Agreement on Surveillance System for Parking Garage Debtor's Interest: Owner of alarm system Date: December 27, 2012 Terms: \$151.94/month
Sting Alarm, Inc. 7120 Rafael Ridge Way Las Vegas, NV 89119	Type of Contract: Services Agreement on Surveillance Equipment for Poker Tables Debtor's Interest: Owner of alarm system Date: May 27, 2014 Terms: Silver Monthly Service Plan of \$105.01/month

In re **Club One Casino, Inc.**Case No. **15-14017**

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Tech Art Manufacturing, Inc. 4185 W. Teco Avenue Las Vegas, NV 89118	Type of Contract: License and Maintenance Agreement for MAXTime device for "21" tables Debtor's Interest: Licensee Date: July 5, 2006 Terms: \$180/month
The F&D Companies Administrative Offices 1400 American Lane Schaumburg, IL 60196	Type of Contract: Commercial Crime Policy Date: November 15, 2014 - November 15, 2015 Terms: One year
The Scozzari Company 1625 E. Shaw Avenue, #130 Fresno, CA 93710	Type of Contract: Media Consulting and Marketing Services Contract Dated: August 27, 2015; Expires: December 31, 2015
The Travelers Indemnity Company 385 Washington Street Saint Paul, MN 55102	Type of Contract: ERISA Fidelity Coverage Policy Date: August 1, 2015 - August 1, 2016 Terms: One year
ThyssenKrupp Elevator Corp. 4335 N. Golden State Blvd., Suite 102 Fresno, CA 93722	Type of Contract: Platinum Premier Maintenance Agreement Date: February 9, 2009 Terms: \$698.71/month
TXB Industries, LLC 19744 Beach Blvd., Suite 507 Huntington Beach, CA 92648	Type of Contract: License Agreement for table card game known as "Pure 21.5 Blackjack" Debtor's Interest: Licensee Date: September 1, 2012 Terms: \$600/mo. during which the table is operated by Licensee.
U.S. Telepacific Communications 515 S. Flower Street, 47th Floor Los Angeles, CA 90071-2201	Type of Contract: Telephone Services Agreement Date: March 15, 2012 Terms: 3/15/2015 - 3/15/2016 (Renewable Annually); \$2,619.96/month plus taxes.
US Bank 1310 Madrid Street, Ste 101 Marshall, MN 56258	Type of Contract: Equipment Lease - 1-Lanier MP C4503 Color Copier; 3-Lanier MP C305 Color Copier Debtor's Interest: Lessee Date: November 26, 2013 Terms: \$463/ month for 60 months
US Foods, Inc. 9399 West Higgins Road, Suite 500 Rosemont, IL 60018	Type of Contract: Clean Force Rental Agreement for Equipment - Single Tank PA-1 Debtor's Interest: Lessee Date: March 29, 2012 (1 year term and will continue year-to-year thereafter each year being a "Renewal Term" Terms: \$79.95/month

In re Club One Casino, Inc.Case No. 15-14017

Debtor

SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

(Continuation Sheet)

Name and Mailing Address, Including Zip Code, of Other Parties to Lease or Contract	Description of Contract or Lease and Nature of Debtor's Interest. State whether lease is for nonresidential real property. State contract number of any government contract.
Valley Network Solutions 364 West Fallbrook Avenue, Suite 101 Fresno, CA 93711-5858	Type of Contract: Equipment - Barracuda Spam Firewall 300 Date: May 12, 2014 - May 12, 2017 Terms: 3 Year Service Agreement for \$2,587.66
Valley Network Solutions 364 West Fallbrook Avenue, Suite 101 Fresno, CA 93711-5858	Type of Contract: Equipment Subscription - Aerohive Wireless AP330 Date: November 25, 2014 - November 25, 2017 Terms: 3 year subscription for \$474
Valley Network Solutions 364 West Fallbrook Avenue, Suite 101 Fresno, CA 93711-5858	Type of Contract: Equipment and Service Agreement for WatchGuard LiveSecurity XTM 545 Date: July 1, 2015 - July 1, 2016 Terms: 1 year service agreement for \$1,150
Yosemite Linen Supply 3330 E. Church Avenue Fresno, CA 93725	Type of Contract: Lease Agreement Debtor's Interest: Lessee Date: October 2, 2013 for 5 years Terms: Payable cash on delivery of lease items unless Customer's credit is approved by supplier.

In re **Club One Casino, Inc.**Case No. **15-14017**

Debtor

SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR
Club One Acquisition Corp 11150 Santa Monica Blvd Suite 700 Los Angeles, CA 90025	KMGI, Inc. 11150 Santa Monica Blvd Suite 700 Los Angeles, CA 90025
Club One Acquisition Corp 11150 Santa Monica Blvd Suite 700 Los Angeles, CA 90025	Milbank, Tweed, et al. 601 South Figueroa Street Los Angeles, CA 90017
KMGI, Inc. 11150 Santa Monica Blvd Suite 700 Los Angeles, CA 90025	Milbank, Tweed, et al. 601 South Figueroa Street Los Angeles, CA 90017

Fill in this information to identify your case:

Debtor 1 _____

Debtor 2 _____
(Spouse, if filing)United States Bankruptcy Court for the: EASTERN DISTRICT OF CALIFORNIACase number 15-14017
(If known)

Check if this is:

- ☐ An amended filing
- ☐ A supplement showing post-petition chapter 13 income as of the following date:

MM / DD / YYYY**Official Form B 61****Schedule I: Your Income**

12/13

Be as complete and accurate as possible. If two married people are filing together (Debtor 1 and Debtor 2), both are equally responsible for supplying correct information. If you are married and not filing jointly, and your spouse is living with you, include information about your spouse. If you are separated and your spouse is not filing with you, do not include information about your spouse. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write your name and case number (if known). Answer every question.

Part 1: Describe Employment**1. Fill in your employment information.**

If you have more than one job, attach a separate page with information about additional employers.

Employment status

- ☒ Employed
- ☐ Not employed

Occupation

Include part-time, seasonal, or self-employed work.

Employer's name

Occupation may include student or homemaker, if it applies.

Employer's address**How long employed there?** _____**Debtor 2 or non-filing spouse**

- ☒ Employed
- ☐ Not employed

Part 2: Give Details About Monthly Income

Estimate monthly income as of the date you file this form. If you have nothing to report for any line, write \$0 in the space. Include your non-filing spouse unless you are separated.

If you or your non-filing spouse have more than one employer, combine the information for all employers for that person on the lines below. If you need more space, attach a separate sheet to this form.

	For Debtor 1	For Debtor 2 or non-filing spouse
2. List monthly gross wages, salary, and commissions (before all payroll deductions). If not paid monthly, calculate what the monthly wage would be.	\$ <u>0.00</u>	\$ <u>0.00</u>
3. Estimate and list monthly overtime pay.	+\$ <u>0.00</u>	+\$ <u>0.00</u>
4. Calculate gross income. Add line 2 + line 3.	\$ <u>0.00</u>	\$ <u>0.00</u>

Debtor 1 **Club One Casino, Inc.**Case number (if known) **15-14017**

	For Debtor 1	For Debtor 2 or non-filing spouse
Copy line 4 here	4. \$ 0.00	\$ 0.00
5. List all payroll deductions:		
5a. Tax, Medicare, and Social Security deductions	5a. \$ 0.00	\$ 0.00
5b. Mandatory contributions for retirement plans	5b. \$ 0.00	\$ 0.00
5c. Voluntary contributions for retirement plans	5c. \$ 0.00	\$ 0.00
5d. Required repayments of retirement fund loans	5d. \$ 0.00	\$ 0.00
5e. Insurance	5e. \$ 0.00	\$ 0.00
5f. Domestic support obligations	5f. \$ 0.00	\$ 0.00
5g. Union dues	5g. \$ 0.00	\$ 0.00
5h. Other deductions. Specify:	5h.+ \$ 0.00	\$ 0.00
6. Add the payroll deductions. Add lines 5a+5b+5c+5d+5e+5f+5g+5h.	6. \$ 0.00	\$ 0.00
7. Calculate total monthly take-home pay. Subtract line 6 from line 4.	7. \$ 0.00	\$ 0.00
8. List all other income regularly received:		
8a. Net income from rental property and from operating a business, profession, or farm Attach a statement for each property and business showing gross receipts, ordinary and necessary business expenses, and the total monthly net income.	8a. \$ 0.00	\$ 0.00
8b. Interest and dividends	8b. \$ 0.00	\$ 0.00
8c. Family support payments that you, a non-filing spouse, or a dependent regularly receive Include alimony, spousal support, child support, maintenance, divorce settlement, and property settlement.	8c. \$ 0.00	\$ 0.00
8d. Unemployment compensation	8d. \$ 0.00	\$ 0.00
8e. Social Security	8e. \$ 0.00	\$ 0.00
8f. Other government assistance that you regularly receive Include cash assistance and the value (if known) of any non-cash assistance that you receive, such as food stamps (benefits under the Supplemental Nutrition Assistance Program) or housing subsidies. Specify:	8f. \$ 0.00	\$ 0.00
8g. Pension or retirement income	8g. \$ 0.00	\$ 0.00
8h. Other monthly income. Specify:	8h.+ \$ 0.00	\$ 0.00
9. Add all other income. Add lines 8a+8b+8c+8d+8e+8f+8g+8h.	9. \$ 0.00	\$ 0.00
10. Calculate monthly income. Add line 7 + line 9. Add the entries in line 10 for Debtor 1 and Debtor 2 or non-filing spouse.	10. \$ 0.00 + \$ 0.00 = \$ 0.00	
11. State all other regular contributions to the expenses that you list in Schedule J. Include contributions from an unmarried partner, members of your household, your dependents, your roommates, and other friends or relatives. Do not include any amounts already included in lines 2-10 or amounts that are not available to pay expenses listed in <i>Schedule J</i> . Specify:		11. +\$ 0.00
12. Add the amount in the last column of line 10 to the amount in line 11. The result is the combined monthly income. Write that amount on the <i>Summary of Schedules and Statistical Summary of Certain Liabilities and Related Data</i> , if it applies		12. \$ 0.00 Combined monthly income
13. Do you expect an increase or decrease within the year after you file this form?		
<input checked="" type="checkbox"/> No. <input type="checkbox"/> Yes. Explain:		

Fill in this information to identify your case:

Debtor 1 _____

Debtor 2 _____
(Spouse, if filing)

United States Bankruptcy Court for the: EASTERN DISTRICT OF CALIFORNIA

Case number **15-14017**
(If known)

Check if this is:

- ☐ An amended filing
- ☐ A supplement showing post-petition chapter 13 expenses as of the following date:

MM / DD / YYYY

- ☐ A separate filing for Debtor 2 because Debtor 2 maintains a separate household

Official Form B 6J**Schedule J: Your Expenses**

12/13

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, attach another sheet to this form. On the top of any additional pages, write your name and case number (if known). Answer every question.

Part 1: Describe Your Household**1. Is this a joint case?**

- ☒ No. Go to line 2.
- ☐ Yes. Does Debtor 2 live in a separate household?
- ☐ No
- ☐ Yes. Debtor 2 must file a separate Schedule J.

2. Do you have dependents? ☒ No

Do not list Debtor 1 and Debtor 2.

Do not state the dependents' names.

☐ Yes. Fill out this information for each dependent.....

Dependent's relationship to Debtor 1 or Debtor 2

Dependent's age

Does dependent live with you?

- ☐ No
- ☐ Yes
- ☐ No
- ☐ Yes
- ☐ No
- ☐ Yes
- ☐ No
- ☐ Yes

3. Do your expenses include expenses of people other than yourself and your dependents? ☒ No ☐ Yes**Part 2: Estimate Your Ongoing Monthly Expenses**

Estimate your expenses as of your bankruptcy filing date unless you are using this form as a supplement in a Chapter 13 case to report expenses as of a date after the bankruptcy is filed. If this is a supplemental *Schedule J*, check the box at the top of the form and fill in the applicable date.

Include expenses paid for with non-cash government assistance if you know the value of such assistance and have included it on *Schedule I: Your Income* (Official Form 6I.)

Your expenses**4. The rental or home ownership expenses for your residence.** Include first mortgage payments and any rent for the ground or lot.

4. \$ 0.00

If not included in line 4:

- 4a. Real estate taxes
- 4b. Property, homeowner's, or renter's insurance
- 4c. Home maintenance, repair, and upkeep expenses
- 4d. Homeowner's association or condominium dues

4a. \$ 0.00

4b. \$ 0.00

4c. \$ 0.00

4d. \$ 0.00

5. Additional mortgage payments for your residence, such as home equity loans

5. \$ 0.00

Debtor 1 **Club One Casino, Inc.**Case number (if known) **15-14017**

6. Utilities:	
6a. Electricity, heat, natural gas	6a. \$ 0.00
6b. Water, sewer, garbage collection	6b. \$ 0.00
6c. Telephone, cell phone, Internet, satellite, and cable services	6c. \$ 0.00
6d. Other. Specify: _____	6d. \$ 0.00
7. Food and housekeeping supplies	7. \$ 0.00
8. Childcare and children's education costs	8. \$ 0.00
9. Clothing, laundry, and dry cleaning	9. \$ 0.00
10. Personal care products and services	10. \$ 0.00
11. Medical and dental expenses	11. \$ 0.00
12. Transportation. Include gas, maintenance, bus or train fare. Do not include car payments.	12. \$ 0.00
13. Entertainment, clubs, recreation, newspapers, magazines, and books	13. \$ 0.00
14. Charitable contributions and religious donations	14. \$ 0.00
15. Insurance. Do not include insurance deducted from your pay or included in lines 4 or 20.	
15a. Life insurance	15a. \$ 0.00
15b. Health insurance	15b. \$ 0.00
15c. Vehicle insurance	15c. \$ 0.00
15d. Other insurance. Specify: _____	15d. \$ 0.00
16. Taxes. Do not include taxes deducted from your pay or included in lines 4 or 20. Specify: _____	16. \$ 0.00
17. Installment or lease payments:	
17a. Car payments for Vehicle 1	17a. \$ 0.00
17b. Car payments for Vehicle 2	17b. \$ 0.00
17c. Other. Specify: _____	17c. \$ 0.00
17d. Other. Specify: _____	17d. \$ 0.00
18. Your payments of alimony, maintenance, and support that you did not report as deducted from your pay on line 5, Schedule I, Your Income (Official Form 6I).	18. \$ 0.00
19. Other payments you make to support others who do not live with you. Specify: _____	19. \$ 0.00
20. Other real property expenses not included in lines 4 or 5 of this form or on Schedule I: Your Income.	
20a. Mortgages on other property	20a. \$ 0.00
20b. Real estate taxes	20b. \$ 0.00
20c. Property, homeowner's, or renter's insurance	20c. \$ 0.00
20d. Maintenance, repair, and upkeep expenses	20d. \$ 0.00
20e. Homeowner's association or condominium dues	20e. \$ 0.00
21. Other: Specify: _____	21. +\$ 0.00
22. Your monthly expenses. Add lines 4 through 21. The result is your monthly expenses.	22. \$ 0.00
23. Calculate your monthly net income.	
23a. Copy line 12 (your combined monthly income) from Schedule I.	23a. \$ 0.00
23b. Copy your monthly expenses from line 22 above.	23b. -\$ 0.00
23c. Subtract your monthly expenses from your monthly income. The result is your <i>monthly net income</i> .	23c. \$ 0.00
24. Do you expect an increase or decrease in your expenses within the year after you file this form? For example, do you expect to finish paying for your car loan within the year or do you expect your mortgage payment to increase or decrease because of a modification to the terms of your mortgage?	
<input checked="" type="checkbox"/> No.	
<input type="checkbox"/> Yes. Explain: _____	

B6 Declaration (Official Form 6 - Declaration). (12/07)

United States Bankruptcy Court
Eastern District of California

In re Club One Casino, Inc.

Debtor(s)

Case No. 15-14017

Chapter 11

DECLARATION CONCERNING DEBTOR'S SCHEDULES

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the Chief Restructuring Officer of the corporation named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of 37 sheets, and that they are true and correct to the best of my knowledge, information, and belief.

Date

10/28/15

Signature

Bill Hughes

Bill Hughes
Chief Restructuring Officer

Penalty for making a false statement or concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.